



WEEKLY AGRICULTURAL REPORT

DECEMBER 15, 2022



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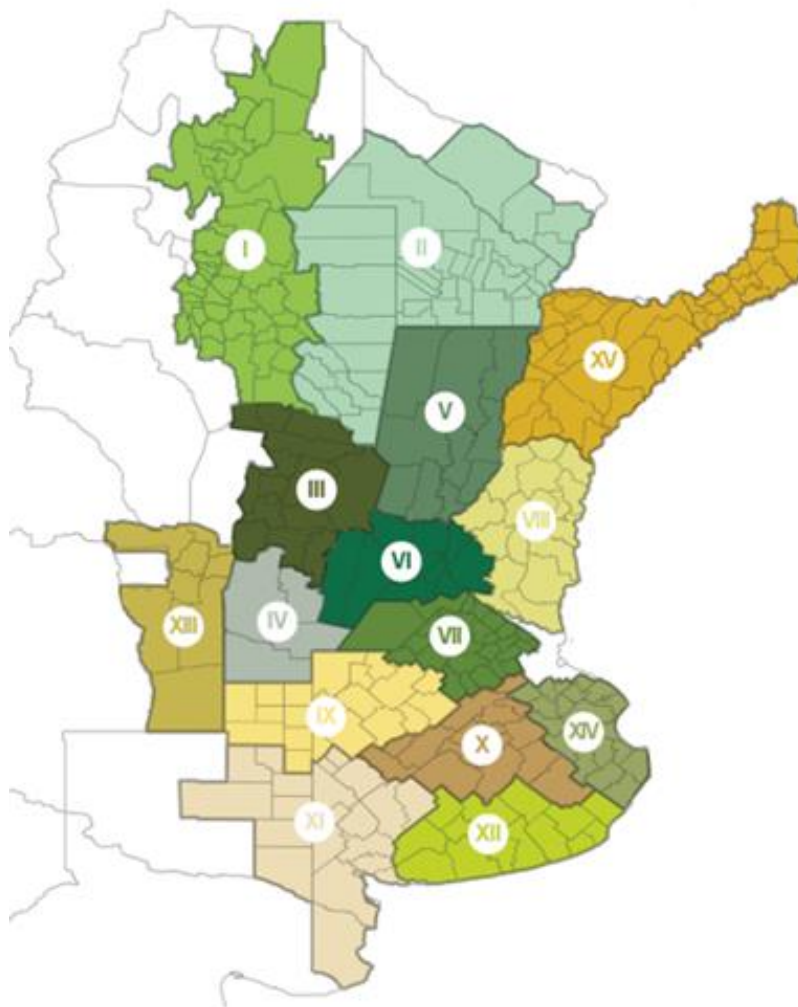
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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AGRICULTURAL WEATHER OUTLOOK: DECEMBER 15 TO 21, 2022:

**PRECIPITATIONS OVER THE WEST OF THE AGRICULTURAL AREA,
COUPLED WITH A LATE TEMPERATURE DROP, WITH CHANCES OF
FROSTS OVER THE SOUTHEAST OF BUENOS AIRES. FINAL
TEMPERATURE RISE.**

The outlook will begin with abundant rainfalls, with chances of severe storms over the entire west, north-center and southeast of the agricultural area, while a large part in the east-center will receive scarce records. Along with the rains, the entry of polar winds will bring a sharp temperature drop, with the risk of frosts, to the southeast of Buenos Aires. The process will end with the return of the tropical winds, producing a temperature rise, with values above normal in parts of the north and the center of the agricultural area, while the south and the Atlantic coast will receive sea winds that will moderate the records.



SOYBEAN

Last Friday's rainfalls have improved the soil moisture over large sectors of the center of the agricultural area. The highest records were registered in the north-center of Córdoba and Santa Fe and the east-center of Entre Ríos. At the time of this report, sowing covers 50.8% of the 16.7 MHa projected for the 2022/23 campaign. Despite an improvement of 2 points in the moisture condition at the national level, the lack of surface moisture continues to hinder the fieldwork progress. Both belts report the greatest YoY delays.

CORN

During the last week, planting concentrated in the provinces of Córdoba, Buenos Aires and Santa Fe. The recent rainfalls have improved the conditions for planting late corn. The weekly progress is estimated at 9.9 pp. At present, corn is 42.6% sown of our planting projection for the 2022/23 campaign of 7.3 MHa. In absolute numbers, this area is down 400,000 Ha YoY (Campaign 2021/22: 7.7 MHa).

SUNFLOWER

To date and after sowing the pending plots in the province of Buenos Aires, sunflower planting is complete across the entire national agricultural area. The weekly progress stands at 1.3 pp and it was possible to plant the 2 MHa projected for the 2022/23 campaign. The region with the largest area planted with the oilseed is the Southeast of Buenos Aires. In absolute numbers, this area amounts to more than 526,000 Ha. Regarding the moisture condition at the national level, 79% of the plots observe a condition between ideal and adequate.

WHEAT

After a weekly progress of 11.7 points, harvest covers 53.8% of the arable area. With a week-on-week production of 1.3 MTn, the national average yield stands at 1.96 Tn/Ha, 0.09 Tn/Ha above the previous publication. Under this scenario, we maintain our current production estimate of 12.4 MTn, some 10 MTn below the 2021/22 campaign (2021/22 campaign production: 22.4 MTn).

BARLEY

The harvest continues expanding into large sectors of the center of the agricultural area. The most significant weekly progress was observed in the north-center of Córdoba and Santa Fe and both belts. With a weekly progress of 21.2 p.p., the harvest of the cereal covers 25% of the area. The national average yield is estimated 27.6 tn/Ha and the current production stands at 0.8 MTn. We maintain our current production estimate of 4 MTn.



Annex



SOYBEAN

2022/23 Season

Data to: December 14, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	1.130.000	1.100.000	1,9	20.500
II NEA	1.587.720	1.625.000	3,3	54.000
III NCnt Cba	1.694.590	1.670.000	66,4	1.108.500
IV S Cba	1.660.630	1.515.000	77,8	1.178.000
V NCnt SFe	1.034.890	1.110.000	15,1	168.000
VI North Belt	2.083.000	2.200.000	71,3	1.567.500
VII South Belt	2.205.000	2.300.000	64,6	1.485.000
VIII ECnt ER	1.017.000	1.130.000	63,2	714.000
IX N LP-W BA	1.850.000	1.930.000	68,6	1.323.500
X Cnt BA	690.000	750.000	42,7	320.500
XI SW BA-S LP	365.000	400.000	15,3	61.200
XII SE BA	510.000	500.000	18,4	92.000
XIII SL	232.000	222.000	97,3	216.000
XIV Cuenca Sal	162.170	170.000	45,9	78.000
XV Others	78.000	78.000	76,4	59.600
TOTAL	16.300.000	16.700.000	50,6	8.446.300

SUNFLOWER

2022/23 Season

Data to: December 14, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	-	-	-	
II	NEA	120.000	170.000	100,0	170.000
III	NCnt Cba	13.000	18.000	100,0	18.000
IV	S Cba	47.500	52.000	100,0	52.000
V	NCnt SFe	180.000	264.000	100,0	264.000
VI	North Belt	21.000	26.000	100,0	26.000
VII	South Belt	9.000	11.000	100,0	11.000
VIII	ECnt ER	8.000	9.000	100,0	9.000
IX	N LP-W BA	150.000	180.000	100,0	180.000
X	Cnt BA	81.000	93.000	100,0	93.000
XI	SW BA-S LP	430.000	473.000	100,0	473.000
XII	SE BA	480.000	526.500	100,0	526.500
XIII	SL	42.000	48.000	100,0	48.000
XIV	Cuenca Sal	110.000	121.000	100,0	121.000
XV	Others	8.500	8.500	100,0	8.500
TOTAL		1.700.000	2.000.000	100,0	2.000.000

CORN

2022/23 Season

Data to: December 14, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	475.000	475.000	-	-
II NEA	820.000	820.000	-	-
III NCnt Cba	1.120.000	1.120.000	16,4	183.680
IV S Cba	960.000	960.000	38,9	373.440
V NCnt SFe	300.000	275.000	32,0	88.000
VI North Belt	750.000	610.000	76,9	468.968
VII South Belt	600.000	510.000	82,0	418.200
VIII ECnt ER	380.000	355.000	38,1	135.326
IX N LP-W BA	845.000	770.000	68,2	524.755
X Cnt BA	400.000	370.000	76,0	281.200
XI SW BA-S LP	200.000	200.000	74,7	149.300
XII SE BA	300.000	300.000	80,8	242.400
XIII SL	365.000	360.000	38,3	137.700
XIV Cuenca Sal	145.000	135.000	80,8	109.080
XV Others	40.000	40.000	-	-
TOTAL	7.700.000	7.300.000	42,6	3.112.049

WHEAT

2022/23 Season

Data to: December 14, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	185.000	37.000	148.000	100,0	148.000	6,7	99.101
II	NEA	425.000	68.000	357.000	100,0	357.000	8,9	317.472
III	NCnt Cba	335.000	83.750	251.250	100,0	251.250	14,8	370.759
IV	S Cba	270.000	32.400	237.600	60,0	142.560	14,8	210.622
V	NCnt SFe	385.000	16.555	368.445	100,0	368.445	25,8	951.904
VI	North Belt	740.000	126.540	613.460	95,0	582.787	20,3	1.180.516
VII	South Belt	750.000	150.000	600.000	80,0	480.000	14,7	703.731
VIII	ECnt ER	420.000	7.560	412.440	90,0	371.196	34,8	1.292.677
IX	N LP-W BA	597.000	5.970	591.030	25,0	147.758	26,0	383.572
X	Cnt BA	395.000	395	394.605	5,0	19.730	31,6	62.345
XI	SW BA-S LP	680.000	408	679.592	3,0	20.388	27,3	55.727
XII	SE BA	835.000	1.253	833.748	5,0	41.687	25,0	104.218
XIII	SL	12.000	432	11.568	60,0	6.941	16,0	11.105
XIV	Cuenca Sal	48.000	672	47.328	35,0	16.565	22,1	36.626
XV	Others	23.000	230	22.770	100,0	22.770	26,4	60.025
TOTAL		6.100.000	531.165	5.568.836	53,5	2.977.076	19,6	5.840.401

BARLEY

2022/23 Season

Data to: December 14, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	-	-	-	-	-	-	
III	NCnt Cba	6.000	1.200	4.800	100,0	4.800	16,4	7.877
IV	S Cba	8.000	480	7.520	60,0	4.512	15,8	7.140
V	NCnt SFe	4.000	180	3.820	90,0	3.438	26,7	-
VI	North Belt	26.000	2.080	23.920	80,0	19.136	20,0	38.272
VII	South Belt	93.000	8.928	84.072	80,0	67.258	18,0	121.064
VIII	ECnt ER	6.000	72	5.928	60,0	3.557	34,0	12.093
IX	N LP-W BA	190.000	1.520	188.480	20,0	37.696	28,0	105.549
X	Cnt BA	125.000	225	124.775	6,0	7.487	34,2	25.578
XI	SW BA-S LP	330.000	1.320	328.680	20,0	65.736	32,8	215.298
XII	SE BA	500.000	3.000	497.000	20,0	99.400	32,0	318.080
XIII	SL	-	-	-	-	-	-	-
XIV	Cuenca Sal	12.000	216	11.784	60,0	7.070	34,2	24.168
XV	Others	-	-	-	-	-	-	-
TOTAL		1.300.000	19.221	1.280.779	25,0	320.089	27,6	884.283